

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 26, 2012

REGISTRATION NO.: 26083

BONDS ISSUED BY: Greene County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$3,305,000.00 (Series 2012A)
(Wilson Creek Marketplace Project)

COUNTY: Greene

DATE OF ISSUE: July 26, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of to repay certain outstanding temporary notes of the County maturing on August 1, 2012 which were issued to finance the design and water lines and connections, sewer lines and connections, stormwater control improvements and other public improvements (collectively, the "Improvements"), to reimburse funds advanced by Larino Properties, LLC, a Missouri limited liability company (the "Developer"), for construction of a portion of the Improvements within the District, to pay costs incurred in preparation for the creation of the District and to pay the costs of issuing the Bonds

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
2.000 %	\$ 95,000.00	04/01/2013
2.000 %	125,000.00	04/01/2014
2.000 %	125,000.00	04/01/2015
2.000 %	130,000.00	04/01/2016
3.000 %	130,000.00	04/01/2017
3.000 %	135,000.00	04/01/2018
3.000 %	140,000.00	04/01/2019
3.000 %	145,000.00	04/01/2020
3.000 %	145,000.00	04/01/2021
4.000 %	155,000.00	04/01/2022
4.000 %	160,000.00	04/01/2023
4.000 %	165,000.00	04/01/2024
	175,000.00	04/01/2025 *
	180,000.00	04/01/2026 *
	190,000.00	04/01/2027 *
	200,000.00	04/01/2028 *
	210,000.00	04/01/2029 *
	220,000.00	04/01/2030 *
	235,000.00	04/01/2031 *
	245,000.00	04/01/2032 *
5.000 %	1,655,000.00	04/01/2032

ARE BONDS CALLABLE: At the option of the County, the Bonds may be called for redemption and payment prior to maturity on or after April 1, 2022, in whole or in part at any time, in such amounts as shall be determined by the County, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: BOKF, NA d/b/a/ Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: April 1

BY: BOKF, NA d/b/a/ Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co. Inc., Kansas City, Missouri

PURCHASE PRICE: \$3,461,343.80

INTEREST RATE: 3.9327%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$4,030,813,514.00

INDEBTEDNESS: (Including this issue) \$17,270,000.00

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable